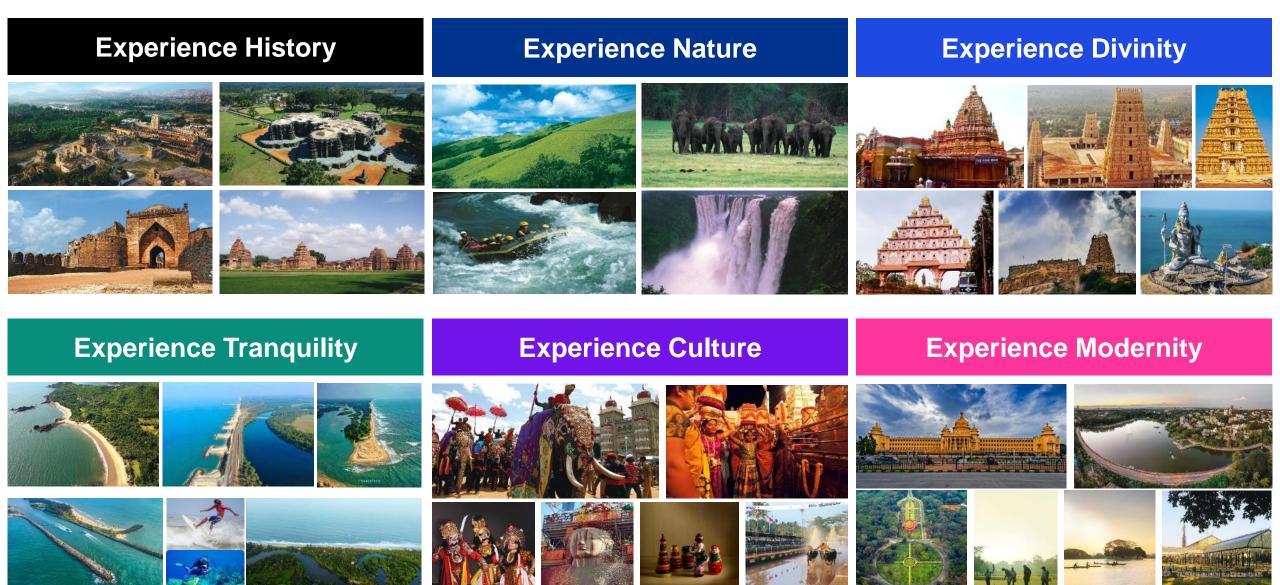


One state. Many worlds.

Tourism Policy & Investment Opportunities

Invest Karnataka 2025 Global Investors Meet | 13th February 2025

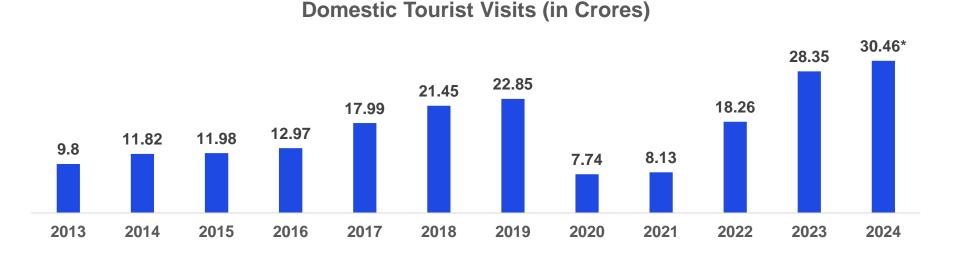
Karnataka Tourism – One State, Many Worlds



Tourist Footfalls over the Years

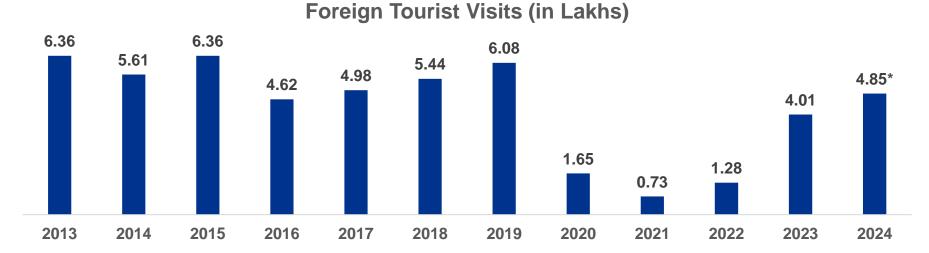
Strong Recovery from the Pandemic led by Revenge Tourism and Shakti Scheme, Foreign Tourist Visits still on path to revival

Presently ranks 4th for Domestic Tourist Visits



By 2029, Domestic Tourist Visits are expected to reach ~49 Crore (Top 3 among Indian States)

Ranks just outside top 10 for Foreign Tourist Visits



By 2029, we are targeting Foreign Tourist Visits of ~20 Lakhs (Top 5 among Indian States)

Key Highlights of Karnataka Tourism Policy 2024-29

The policy aims to create a suitable tourism ecosystem for all segments of society and increase tourism's contribution towards the \$1 Trillion Economy for Karnataka

The Policy is based on 9 Strategic Pillars that provide a strong foundation for a holistic and inclusive tourism ecosystem



- Each strategic area has identified the key interventions for the collaborative development of tourism
- 25 Tourism Themes and 44 Tourism Projects have been identified for support during the policy period
- Range of Subsidies, Concessions, and Incentives have been identified to steer development in priority areas
- Strong Institutional Mechanisms shall be put in place to monitor and drive policy implementation

Key Goals for the Karnataka Tourism Policy 2024-29

Rank among top 3 States for Domestic Tourist Visits (~48 Crore)



1

Rank among top 5 States for Foreign Tourist Visits (~20 Lakh)



Create employment opportunities for 1.5 Lakh people



Attract over INR 7,800 Crore of Direct Investments



Showcase Karnataka in at least 50 global tourism events



Adoption and preservation of 1000+ heritage monuments



Monetize 650+ acres of land parcels for tourism projects across the State







Development of 40 Coastal Tourism stretches



Develop 30 flagship destinations under One District, One Destination



Develop 30+ Adventure Tourism Hotspots across Karnataka



Develop Bengaluru as a MICE Hub and enhance direct international connectivity

Assistance Offered under the Tourism Policy 2024-29

Subsidies			Concessions		
Capital Investment Subsidy	Interest Subsidy	1.	Exemption on Stamp Duty a. Loan documents		
1. Adventure Tourism Project	1. Cultural Village		b. Land documents		
2. Agri Tourism Project	2. Heritage Hotel	2.	Exemption of Registration Charges		
3. Caravan Park Project	3. Museum & Galleries		a. Loan documents		
4. Caravan Tourism Project	4. Sound & Light Show		b. Land documents		
5. Convention Centre		3.	Reimbursement of Land Conversion Fee		
6. Cruise Tourism Project		4.	Reimbursement on Motor Vehicle Tax		
7. Hotel Project – Budget		5.	Exemption of Motor Vehicle Tax for Caravan		
8. Hotel Project – Premium			Vehicles		
9. Houseboat		6.	Support for Homestays		
10. MICE Venue		7.	Support for Agri Tourism Projects		
11. Wellness Centre					

12. Wayside Amenities

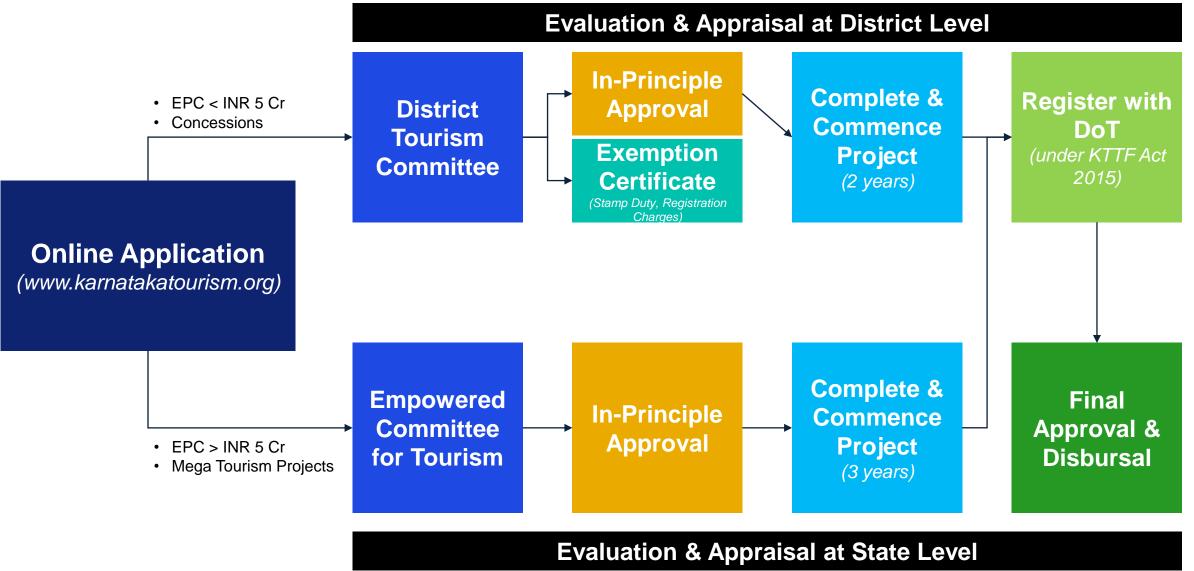
Assistance Offered under the Tourism Policy 2024-29

Incentives

- 1. Single Window Facility
- 2. Industry Status for Tourism
- 3. Registration of Tourism Projects and Tourism Service Providers
- 4. Facilitation Support
- 5. Marketing Support for Tourism
- 6. Special Recognition for Sustainability Measures
- 7. Assistance for Sustainability Initiatives
 - Water conservation and harvesting
 - Adopting renewable energy sources
 - Adopting pollution control measures

- 8. Marketing Development Assistance
 - Production of Publicity Material
 - Participation in National-level domestic event
 - Participation in International Event
 - Participation in International Roadshows organized / sponsored by Karnataka Tourism
- 9. Incentive for Motor Vehicles for Spiritual / Religious Tourism and key Fairs & Festivals
- 10. Tourism Excellence Awards

Availing Subsidies & Concessions for Tourism Projects



Detailed guidelines on procedures and project specifications as well as relevant government orders will be available on the Department of Tourism's website.

Industry Status for Tourism Projects

Projects eligible for Industry Status subject to Entitlement Certificate from DoT

1.	Adventure	Tourism	Project	7.	Cultural Centre
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- 2. Aquarium / Oceanarium 8. Film City
- 3. Amusement Park

4. Caravan Park

- 5. Convention Centre
- 6. Cruise Tourism Project

- 9. Golf Course
- 10. Heritage Hotel
- Hotel Project Budget
- 12. Hotel Project Premium

14. MICE Venue

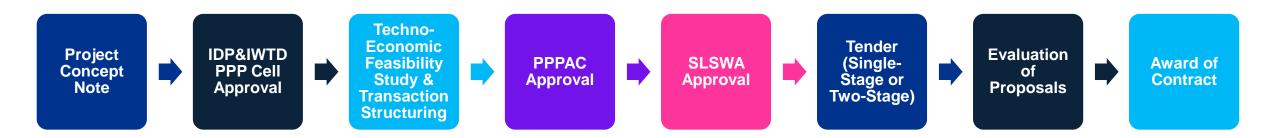
13. Houseboat

- 15. Museum and Galleries
- 16. Ropeway
- 17. Sound and Light Show
- 18. Tented Accommodation

- 19. Theme Park
- 20. Tourism or Hospitality Training Institute21. Wayside Amenities
- 22. Wellness Centre

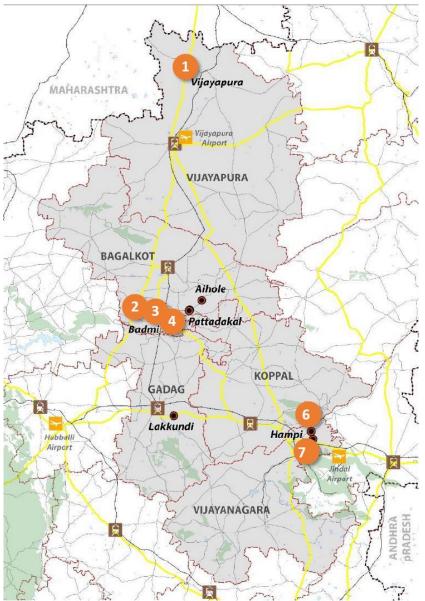


Tourism Land Banks to be developed on PPP



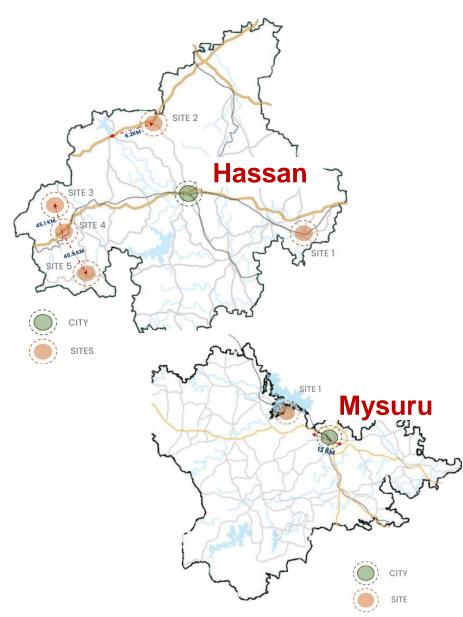
Division	Districts	No. of Land Parcels	Extent of Land Parcels
Bengaluru	Chikkaballapura, Chitradurga, Davangere, Shivamogga	10	199.45 acres
Mysuru	Chikkamagaluru, Hassan, Dakshina Kannada, Hassan, Kodagu, Mysuru, Udupi	20	191.81 acres
Kalaburagi	Kalaburagi, Vijayanagara, Yadgir	10	267.11 acres
Belagavi	Bagalkote, Uttara Kannada, Vijayapura	8	88.66 acres
Total			747.03 acres

Upcoming PPP Projects - North Karnataka Circuit



Ref. No.	Project	Estimated Cost (INR Crore)	Site Area (in Acres)	Location
1	Drive Through Tourist Amenities	4.01	1.17	Vijayapura (Along NH 52)
2	Thematic Restaurants & Tourist Amenities	3.83	1.13	Badami (Near Krishna Heritage Hotel)
3	Convention Centre	14.46	8.26	Banashankari
4	Thematic Cottages, Adventure Sports, and Camping Sites	46.79	24.8	Pattadakal (Near River)
5	Traditional Stays, Thematic Restaurant, and Tourist Amenities	35.83	41.31	Aihole
6	Log Huts and Nature Trail	7.14	213	Hampi (Near Hampi Zoo)
7	Hotel, Cultural Haat and Wellness Centre	54.33	19	Hampi (Near Mayura Hotel)

Upcoming PPP Projects - South Karnataka Circuit



Ref. No.	Project	Estimated Cost (INR Crore)	Site Area (in Acres)	Location
Hassan Site 3	Eco Resort & Shared Accommodation	65.9	25	Betta Byreshwara
Mysuru Site 1	Adventure Sports	58.62	19.03	KRS Backwaters
Hassan Site 2	Resort & Banquet Hall	42.89	8.5	Belur- Halebidu Highway
Hassan Site 5	Adventure Sports & Eco Resorts	40.79	15	Patla Betta
Hassan Site 1	Cultural Haat & Budget Hotel	15.02	4	Shravanabe Iagola
Hassan Site 4	Wayside Amenities	8.56	4	Maranahalli

Investment Opportunities in Hospitality

Operator for Lalitha Mahal Palace Hotel





Operator for upcoming 3-Star Hotels



Badami



Hampi



Vijayapura



Belur

Locations Suitable for Hotels & Resorts on PPP

SI. No.	District	Nearest Tourist Spots	Distance from Major Tourist Spot	Survey No.	Extent (in Acres)
1	Shivamogga	Jog Falls	16 km	64	145
2	Hassan	Maragadi Falls, Bettada Byraveshwara Temple	0.3 km	117	25
3	Bagalkote	Pattadakallu	0.4 km	NA	24.8
4	Mysuru	Mysuru Palace	30 km	60	19.1
5	Dakshina Kannada	Ullala Beach	10 km	67/*/*	15.8
6	Hassan	Mankanahalli Falls, Besale Ghat	5 km	127/P1	15
7	Chikkamagaluru	Kalathgiri Falls	10 km	7	15
8	Chikkamagaluru	Dattareya Peta	1 km	147	10
9	Hassan	Beluru Chennakeshva Temple, Yagachi Dam, Halebeedu Hoysaleshwara Temple	5 km	84/P1	8.55
10	Davanagere	Sulekere	0.5 km	39	8.1
11	Uttara Kannada	Gokarna	0.5 km	1361	7.3
12	Kodagu	Beluru Sunset Point, Harangi Waterfall and Backwaters	0.5 km	143/2	7.12
13	Chikkaballapura	Nandi Hills	15 km	170, 171	2, 9
14	Udupi	Kundapura, Trasi	0 km	NA	5.6

Other Notable Investment Opportunities in Karnataka

Ropeways on PPP (11 locations)

Tannirbhavi Beach for High-End Events

Cruise & Tourism Terminal at Mangaluru Coastal Resorts & Beachfront Hospitality







River Cruise Tourism

(Sharavathi & Kabini River)

Tourism Hubs near Dams (Gorur, Hidkal, Kabini, Manchanabele)



Thank You